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An evaluation of an educational intervention to reduce inappropriate cannulation and improve cannulation technique by paramedics

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ABSTRACT

Background: Intravenous cannulation enables administration of fluids or drugs by paramedics in prehospital settings. Inappropriate use and poor technique carry risks for patients, including pain and infection. We aimed to investigate the effect of an educational intervention designed to reduce the rate of inappropriate cannulation and to improve cannulation technique.

Method: We used a non-randomised control group design, comparing two counties in the East Midlands (UK) as intervention and control areas. The educational intervention was based on Joint Royal Colleges Ambulance Liaison Committee guidance and delivered to paramedic team leaders who cascaded it to their teams. We analysed rates of inappropriate cannulation before and after the intervention using routine clinical data. We also assessed overall cannulation rates before and after the intervention. A sample of paramedics was assessed post-intervention on cannulation technique with a "model" arm using a predesigned checklist.

Results: There was a non-significant reduction in inappropriate (no intravenous fluids or drugs given) cannulation rates in the intervention area (1.0% to 0%) compared with the control area (2.5% to 2.6%). There was a significant ($p < 0.001$) reduction in cannulation rates in the intervention area (9.1% to 6.5%; OR 0.7, 95% CI 0.48 to 1.03) compared with an increase in the control area (13.8% to 19.1%; OR 1.47, 95% CI 1.15 to 1.90), a significant difference ($p < 0.001$). Paramedics in the intervention area were significantly more likely to use correct hand-washing techniques post-intervention (74.5% vs. 14.9%; $p < 0.001$).

Conclusion: The educational intervention was effective in bringing about changes leading to enhanced quality and safety in some aspects of prehospital cannulation.

Peripheral intravenous (IV) cannulation is a common and important intervention in the prehospital setting.¹ Overuse, underuse, misuse and poor technique of cannulation are all associated with potential risks. Prevention of healthcare-associated infections is currently a major concern for the National Health Service. Thus, the rate, appropriateness and technique of prehospital cannulation have become an important issue.

Cannulation is undertaken for a range of reasons, including administration of IV medication, analgesia or fluids; to take blood samples; or as a precaution against being unable to place an IV line at a later stage. Paramedics are trained to consider various factors in deciding whether to place an IV cannula, including mechanism of injury or chief medical complaint, medical history,

age, vital signs, and time and distance to hospital.¹ Practitioners trained to paramedic level and beyond are increasingly being used by services to provide front-line care, and, possibly linked to this increase in trained paramedics, there is a perception that the numbers of patients cannulated in the prehospital setting has increased over the years.

However, the use of this technique varies widely between paramedics or ambulance sites, even when the condition of the patient is similar.² Although cannulation can provide necessary and clinically important vascular access, inappropriate use may cause unnecessary pain and distress and, in some cases, put patients at risk for phlebitis, catheter-related obstruction and infection.³ Cannulation may also delay transport to hospital⁴ by 1–2 minutes and poses a small risk of needle stick injury to paramedics. Although increased risk of infection or phlebitis has not been demonstrated for prehospital cannulation in recent studies,^{5,6} it was associated with emergency department compared with in-hospital cannulation insertion in one study.⁷ Thus, the appropriateness of cannulation has become an important issue as its use has become widespread.

A study of out-of-hospital IV cannulation by the London Ambulance Service in 2000 found that 4% of all patients (24 000 patients a year) were cannulated.² In a sample of these cases from 1995 to 1996, 17% of IV placements were judged by a specialist review panel to have been inappropriate, and wide variations in rates of IV placement between individual paramedics were found to exist.¹

In an analysis of 8866 patients transported to the ED by ambulance in the Lincolnshire Division of East Midlands Ambulance Service (EMAS) in September 2006, paramedics cannulated 14.2% of patients transported by emergency ambulance. Cannulation rates varied considerably by ambulance station, with a mean rate of 13.4% (range 5.8% to 19.0%).⁸ To assess whether cannulation was performed appropriately, clinical conditions were classified at the outset according to whether they warranted cannulation, did not warrant cannulation, or there was uncertainty as to the need for cannulation. Other conditions for appropriate cannulation, such as IV drug administration, consciousness level (Glasgow Coma Scale score < 8), systolic blood pressure (< 90 mm Hg), respiratory rate (< 10 breaths per minute) and haemorrhage, were combined with clinical indication to determine whether cannulation was indicated. Criteria of appropriateness and method of analysis

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were agreed upon at the outset and based on the previous study by London Ambulance Service.⁹ Other variables including patient age, sex, hypoglycaemia and ambulance station were investigated as predictors of variation in rates of cannulation. It was estimated that 15.6% of cannulations could potentially have been avoided. Intravenous drug or fluid administration was the strongest predictor of cannulation.

Literature concerning prehospital cannulation is scarce, with very few published studies. In hospital settings, system changes such as the introduction of specially trained IV teams have been shown to reduce rates of infection and inflammation associated with peripheral cannulae.¹⁰

The aim of this evaluation was to investigate the effect of an educational intervention designed to increase appropriateness and technique of prehospital cannulation by paramedics.

METHODS

Evaluation design

We used a non-randomised control group (before and after) design for the evaluation (fig 1).^{11 12} The primary hypothesis was that after an educational intervention carried out to improve the appropriateness and technique of cannulation, there would be an increase in appropriate cannulation and an improvement in observed cannulation technique. The primary outcome was the rate of appropriate cannulation. This was operationalised as the rate of cannulation, where drugs or IV fluids were recorded as having been given, using data from routine clinical records. Secondary outcomes included overall cannulation rate (from routine clinical records) and observed cannulation technique (see below). The outcomes were measured from at least 2 months before and 2 months after the intervention took place to allow time for the education delivered to the paramedic

team leaders (PTLs) to be cascaded to paramedics in their teams and for change in practice to occur.

Setting

EMAS NHS Trust provides emergency unscheduled care and patient transport services for the six counties of Derbyshire, Leicestershire, Lincolnshire, Northamptonshire, Nottinghamshire and Rutland. EMAS delivers its service through 3000 staff at >70 locations, with two control rooms at Nottingham and Lincoln, and by responding to over 500 000 emergency calls every year.

Participants

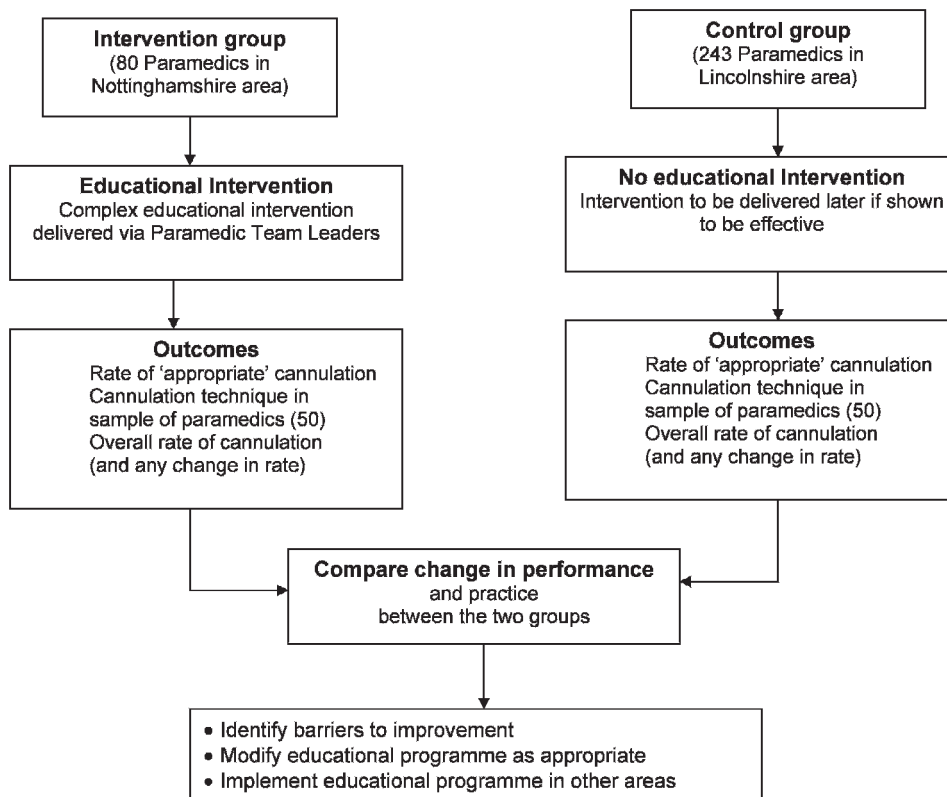
Two geographical areas of EMAS were involved in the evaluation, with Nottinghamshire as the intervention site and Lincolnshire as the comparison site. All paramedics in these areas, 80 in Nottinghamshire and 243 in Lincolnshire, were involved in the evaluation.

Intervention

The educational intervention was based on national Joint Royal Colleges Ambulance Liaison Committee¹³ guidance and was delivered by clinical educators to PTLs. It was planned that the educational intervention would initially be delivered to PTLs in the intervention site (Nottinghamshire), who would subsequently cascade this to paramedics in their teams within a 2-week period. If the study proved the intervention to be successful, a similar intervention was planned for delivery in other sites of EMAS.

The educational intervention in Nottinghamshire was conducted by a paramedic educator, who delivered the training as a local workshop to all PTLs between 21 February and 11 March 2008. To deliver the intervention, the tutor attended all PTL

Figure 1 Study flow diagram.



meetings, which often took place in the evenings. The PTLs then cascaded the education to paramedics within their own team over the next 2 weeks.

The educational intervention/workshop was designed to address the following learning outcomes:

- ▶ to increase appropriate and reduce unnecessary cannulation; that is, a cannula should be inserted only if
 - the patient needs fluid replacement,
 - the patient needs IV medication,
 - the patient's condition requires it;
- ▶ to improve cannulation technique, with particular attention to prevention of sepsis;
- ▶ to cascade education to paramedics^{10–12} within their team.

A PowerPoint presentation was issued to each PTL, followed up with an electronic copy by email, to support educational delivery to their teams. Each PTL was issued with a pack containing the following: attendance register; presentation handout; IV cannulation guidance; no-touch procedure for IV cannulation and guidance on aseptic technique, hand hygiene procedure and gloves use; and an observation of cannulation checklist. An evaluation questionnaire was distributed to participants immediately after the training to assist in evaluating the effectiveness of the workshop.

Sample size estimations

A previous audit showed that in 1 month, paramedics cannulated 14.6% of patients. Sample size calculation with a two-sided 5% significance level and 95% power showed that to detect an odds ratio of 0.63 (risk ratio 0.67) in the intervention group (ie, a reduction in overall cannulation rate from 15% to 10%), 1450 patients would be needed (725 cases and 725 controls).

A pragmatic approach was taken for the observation exercise to assess cannulation technique in the intervention and control sites. In both sites, 50 paramedics were selected from staff delivering patients to A&E departments and/or from ambulance station sites during shift change over.

Data collection

The evaluation used routinely collected data from EMAS clinical records or patient report forms. All patient report forms for a period of 1 month were selected, 2 months before (February 2008) and 2 months after (June 2008) the educational intervention. Data were extracted for analysis on whether the patient was cannulated and whether IV drugs or fluids were administered. "Inappropriate cannulation" was defined as cannulation when no IV drugs or fluids were recorded as having been administered.

Observation of cannulation technique

Fifty paramedics in the intervention and comparison areas were observed by education specialists cannulating a "model" arm in an ambulance at ED sites or at the station. A checklist was used to assess cannulation/aseptic technique, which included questions on indications for cannulation and observations on cannulation technique performed on the model arm, including precannulation preparation, aseptic technique, cannulation site selection, insertion technique and procedure for finishing up.

A memo from the operation manager was circulated to all paramedics and other front-line staff to assist and encourage prospective participants. This also assured staff that those who participated would not be identified in reports.

Data were verified on receipt of data collection forms/checklist and questionnaires. All analyses were performed with SPSS V.14.¹⁴

The evaluation did not involve any additional or non-standard treatment of patients. The intervention emphasised that patients who needed cannulation were not denied this intervention. All data from clinical records, questionnaires and observation were anonymised. The study was approved as an evaluation by Lincolnshire Health and Social Care Steering Group.

RESULTS

Data were analysed using logistic regression to test for both main and interaction effects between predictor variables. The first regression model included site (intervention vs control), timing of testing (pre-intervention vs post-intervention) and interaction between site and timing of testing as predictor variables and overall cannulation rates as the outcome variable. The second regression model included site (intervention vs control), timing of testing (pre-intervention vs post-intervention) and interaction between site and timing of testing as predictor variables and inappropriate cannulation rates as the outcome variable.

Inappropriate cannulation

There was a reduction in inappropriate (no IV fluids or drugs given) cannulation rates in the intervention area (1.0% to 0%) compared with the control area (2.5% to 2.6%). Logistic regression of the final model for inappropriate cannulation showed that site ($e^B = 0.00$, $B = 15.78$, $SE\ B = 1467.74$, $p = 0.99$), timing of testing ($e^B = 0.00$, $B = 33.30$, $SE\ B = 2935.48$, $p = 0.99$) and interaction between site and timing of testing ($e^B = 0.00$, $B = -0.67$, $SE\ B = 58.71$, $p = 0.99$) were not significant in predicting inappropriate cannulation (table 1).

Overall cannulation rate

The results of the logistic regression revealed that the model for overall cannulation rate was significant ($p < 0.001$). The final model revealed that site ($e^B = 0.54$, $B = 0.27$, $SE\ B = 0.36$, $p = 0.46$) was not a significant variable, but timing of testing (before or after intervention; $e^B = 11.73$, $B = 1.88$, $SE\ B = 0.55$, $p < 0.001$) and interaction between site and timing of testing ($e^B = 10.15$, $B = -0.03$, $SE\ B = 0.01$, $p < 0.001$) were significant variables predicting overall cannulation rates (table 1).

There were higher overall cannulation rates at the post-intervention stage as compared with the pre-intervention stage. Additionally, follow-up logistic regression analyses were performed for the intervention and control groups separately to examine interaction effects. Results revealed that for the control group, at post-test, the log odds of being cannulated increased by a factor of 1.47 (table 2). However, for the intervention group, at post-test, the log odds of being cannulated decreased by a factor of 0.70 (table 2).

Observation of cannulation technique

Paramedics in both intervention and control areas were correctly able to identify indications for cannulation (table 3). Clinicians in the intervention area were significantly less likely to cite "because the admitting staff expect it" as an indication (5.9% vs 32.0%). However, paramedics in the intervention area were more likely to cite "on the way to hospital to save time" (76.5% vs 34.0%) as an indication for cannulation. Paramedics in the intervention area were significantly more likely to clean

Table 1 Summary of logistic regression analysis for variables predicting overall cannulation rates and inappropriate cannulation

| Predictor variable | B | SE B | e ^B | Exp(B) | 95% CI for exp(B) | |
|--------------------------------|-------|---------|----------------|---------|-------------------|----------|
| | | | | | Lower | Upper |
| Inappropriate cannulation rate | | | | | | |
| Site | 15.78 | 1467.74 | 0.00 | 7096427 | 0.00 | |
| Timing of testing | 33.30 | 2935.48 | 0.00 | 3E+014 | 0.00 | |
| Site×timing of testing | -0.67 | 58.71 | 0.00 | 0.51 | 0.00 | 4.8E+049 |
| Constant | -3.63 | 0.48 | 57.53** | 0.03 | | |
| χ ² | | 34.03** | | | | |
| df | | 3 | | | | |
| Overall cannulation rate | | | | | | |
| Site | 0.27 | 0.36 | 0.54 | 1.31 | 0.64 | 2.66 |
| Timing of testing | 1.88 | 0.55 | 11.73** | 6.52 | 2.23 | 19.05 |
| Site×timing of testing | -0.03 | 0.01 | 10.15** | 0.97 | 0.95 | 0.99 |
| Constant | -2.22 | 0.21 | 108.20 | 0.11 | | |
| χ ² | | 73.19** | | | | |
| df | | 3 | | | | |

Site coded as 0 for control and 1 for intervention; timing of testing coded as 1 for pre-intervention and 2 for post-intervention.
**p<0.001.

their hands (74.5% vs 14.9%) before cannulation (table 4). However, they were also more likely to repalpate the vein without due attention to aseptic technique (70.6% vs 96.0%).

DISCUSSION

An educational intervention provided to clinical team leaders resulted in a non-significant reduction in inappropriate cannulation rates. The intervention did lead to a reduction in overall cannulation rates, and there was evidence of better aseptic technique in the intervention area post-intervention. Some elements of knowledge about indications and technique were worse in the intervention area. PTLs had some effect as a means of cascading key education and training in a geographically dispersed health area.

This was a quasi-experimental study with potential biases from the non-equivalent group design.¹¹ These included selection bias from non-random selection of intervention and control groups or areas and confounding from possible other external influences on outcomes occurring between the pre-intervention and post-intervention phases and possible existing differences between areas in cannulation technique. Biases such as regression to the mean would be less likely, given that the

baseline rate of cannulation was greater in the control than the intervention area and baseline differences in cannulation rates were adjusted for in the analysis. We were unable to account for differences in secular trends in the intervention or control areas in the analysis. Measurement of outcomes was unchanged and consistent before and after the intervention. The post-intervention assessment was not blinded, which was another potential source of bias.

Other investigators have used non-randomised designs in prehospital settings in studies of prehospital cardiac arrest.^{15 16} Similar designs have been used in primary care, particularly in quality improvement programmes or where it is technically difficult, inappropriate or unethical to randomise patients.¹⁷⁻²⁰

Although cannulation rates were higher at baseline in Lincolnshire⁸ compared with previously published rates in London,² other prospective studies—for example, in Scotland, have shown a gradual reduction in cannulation rates over time.²¹ Changes in rates of cannulation are likely to be affected by changing evidence and consensus on use of drugs and fluids in prehospital settings, whether for trauma or medical emergencies.²²

Rates of inappropriate cannulation were reduced in the intervention area, but this reduction was not statistically significant.

Table 2 Summary of logistic regression analysis for variables predicting overall cannulation rates for the control and intervention groups

| Predictor variable | B | SE B | e ^B | Exp(B) | 95% CI for exp(B) | |
|--------------------------|-------|--------|----------------|--------|-------------------|-------|
| | | | | | Lower | Upper |
| Control group | | | | | | |
| Overall cannulation rate | | | | | | |
| Timing of testing | 0.39 | 0.13 | 9.19** | 1.47 | 1.15 | 1.90 |
| Constant | -2.22 | 0.21 | 108.20*** | 0.11 | | |
| χ ² | | 9.33** | | | | |
| df | | 1 | | | | |
| Intervention group | | | | | | |
| Overall cannulation rate | | | | | | |
| Timing of testing | -0.36 | 0.20 | 3.32* | 0.70 | 0.48 | 1.03 |
| Constant | -1.95 | 0.29 | 43.96*** | 0.14 | | |
| χ ² | | 3.36* | | | | |
| df | | 1 | | | | |

Timing of testing coded as 1 for pre-intervention and 2 for post-intervention.
*p<0.05; **p<0.01; ***p<0.001.

Table 3 Responses on indication for cannulation

| Indication for cannulation | Performance | | χ^2 (p value) |
|--------------------------------------|----------------------------|-----------------------|--------------------|
| | Intervention site n (%) | Control site n (%) | |
| Patient needs fluid replacement | | | |
| Yes | 51 (100.0) | 50 (100.0) | |
| No | 0 (0.0) | 0 (0.0) | – |
| Not sure | 0 (0.0) | 0 (0.0) | |
| Patient needs intravenous medication | | | |
| Yes | 51 (100.0) | 50 (100.0) | |
| No | 0 (0.0) | 0 (0.0) | – |
| Not sure | 0 (0.0) | 0 (0.0) | |
| Patient's condition required it | | | |
| Yes | 50 (98.0) | 50 (100.0) | |
| No | 1 (2.0) | 0 (0.0) | 0.99 |
| Not sure | 0 (0.0) | 0 (0.0) | |
| Admitting hospital staff expect it | | | |
| Yes | 3 (5.9) | 16 (32.0) | |
| No | 42 (82.4) | 33 (66.0) | 0.001 |
| Not sure | 6 (11.8) | 1 (2.0) | |
| To retain skill/practice | | | |
| Yes | 1 (2.0) | 5 (10.0) | |
| No | 47 (92.2) | 45 (90.0) | 0.058 |
| Not sure | 3 (5.9) | 0 (0.0) | |
| On the way to hospital, to save time | | | |
| Yes | 39 (76.5) | 17 (34.0) | |
| No | 4 (7.8) | 29 (58.0) | <0.001 |
| Not sure | 8 (15.7) | 4 (8.0) | |

Table 4 Observation of cannulation technique

| Criterion | Performance | | χ^2 (p value) |
|--|--|--------------------------------------|--------------------|
| | Intervention site (n = 51) n (%) | Comparison site (n = 50) n (%) | |
| Procedure explained to patient and adequately consented | 46 (90.2) | 38 (76.0) | 0.0057 |
| Equipment collected together in preparation for cannulation | 50 (98.0) | 49 (98.0) | 0.99 |
| Hands cleaned with alcohol or other | 38 (74.5) | 7 (14.9) | <0.001* |
| Equipment prepared by taking care to avoid contamination | 50 (98.0) | 50 (100.0) | 0.32 |
| Patient's skin prepared and allowed to dry | 51 (100.0) | 50 (100.0) | – |
| Tourniquet correctly applied | 50 (98.0) | 48 (96.0) | 0.55 |
| No repalpation or if repalpated, hands re-cleaned and clean pair of gloves worn | 36 (70.6) | 48 (96.0) | 0.001* |
| Most distal site chosen for the first attempt | 42 (82.4) | 48 (96.0) | 0.028 |
| Site suitable for the cannula not to be dislodged | 47 (92.2) | 50 (100.0) | 0.043 |
| Site suitable for easily cleaning of the skin (minimise contamination) | 47 (92.2) | 50 (100.0) | 0.043 |
| Vein chosen suitable for the relevant treatment required | 48 (94.1) | 50 (100.0) | 0.082 |
| Cannula inspected for any faults | 36 (70.6) | 34 (68.0) | 0.78 |
| Vein stabilised and not contaminating the area where the needle would be inserted | 51 (100.0) | 50 (100.0) | – |
| Cannula positioned, placing on the vein, inserted at the selected angle and waited for the first flash back of blood | 50 (98.0) | 50 (100.0) | 0.32 |
| Device levelled by decreasing the angle and advancing the cannula to ensure entry into the vein | 48 (94.1) | 50 (100.0) | 0.082 |
| Needle withdrawn until a second flashback of blood along with the shaft of the cannula was seen | 49 (96.1) | 50 (100.0) | 0.16 |
| One attempt at cannulation only | 42 (82.4) | 46 (92.0) | 0.15 |
| Tourniquet released, applying pressure to the vein above the cannula tip when removing the needle | 50 (98.0) | 50 (100.0) | 0.32 |
| Cannula flushed with 0.9% sodium chloride to ensure patency, observing for signs of swelling, leakage or any pain | 51 (100.0) | 50 (100.0) | – |
| Sharps disposed in a sharps bin | 51 (100.0) | 50 (100.0) | – |

* ≤ 0.001 .

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This may have been partly because rates were very low at baseline and because the evaluation did not have sufficient power to show an effect. A previous study by Snooks *et al*² also found low rates of inappropriate cannulation when this was determined by clinical consensus. However, rates of inappropriate cannulation were higher in this previous study and there was poor inter-rater reliability of what constituted inappropriate cannulation, hence our rather narrower and arguably more reliable definition, that is, inappropriate cannulation was that associated with no IV administration of drugs or fluids.

Importantly, paramedic (clinical) team leaders were used as the conduit for spreading quality improvement,²³ and this method was considered to be particularly appropriate for diffusion in our geographically dispersed and large organisation.

This study demonstrates the potential for education that is cascaded through PTLs to improve aspects of clinical care in the prehospital setting. Future studies could use more robust evaluations using rigorous techniques for reinforcement of existing guidance or implementation of new health technologies in prehospital settings.

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Competing interests: None.

Ethics approval: That this was an evaluation was agreed by Lincolnshire Teaching PCT Research and Development subgroup, which oversees primary and prehospital research in Lincolnshire. Research ethics (National Research Ethics Service) approval was, therefore, not deemed necessary. Approval for Research Management and Governance was sought and gained from East Midlands Ambulance NHS Trust. The study was approved by the ethics committee of the Centre for Clinical and Academic Workforce Innovation, University of Lincoln.

Provenance and peer review: Not commissioned; externally peer reviewed.

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